

Joe Moore 5/12/08
Joseph M. Moore, Chief Operating Officer
Renewal approved per School Board Policy 6.14

INVITATION TO BID NO.: 05C-50JT - TERM CONTRACT FOR INSTALLATION, REPAIR AND/OR PURCHASES OF A/C SYSTEMS

DATE: May 7, 2008

CONTRACT PERIOD: June 19, 2008 through June 18, 2010

DEPARTMENT: Various FUND: Various FUNCTION: Various ACCOUNT: Various

FUNDING SOURCE: Various Budgets – Repair/Maintenance/Services

REQUESTING DEPARTMENT: Maintenance and Plant Operations/Program Management

FINANCIAL IMPACT

The financial impact to the District fund budget is estimated at \$3,500,000. The source of funds is the Maintenance and Plant Operations and Program Management Departments budget.

CONTRACT RENEWAL

Term Contract No. 05C-50J was awarded on June 19, 2005, to Farmer and Irwin, Hawthorne Industries, Inc., Hill York Service Corporation, Precision Air Systems, INC., Siemens Building Technologies, Southeastern Chiller Services, Stokes Mechanical Services, Trane – West Palm Beach, York International Corp. for three years from June 19, 2005 through June 18, 2008 with the option to renew for one additional two-year period.

The first and final option to renew is now being exercised for the period June 19, 2008 through June 18, 2010.

Farmer and Irwin, Hill York Service Corporation, Precision Air Systems, INC., Siemens Building Technologies, Southeastern Chiller Services, Stokes Mechanical Services, Trane – West Palm Beach, York International Corp. have agreed to honor terms, conditions and pricing of existing contract for the forthcoming contract period.

Hawthorne Industries, Inc. failed to respond to renewal request.

Services to be provided include purchase, installation and repair of air conditioning systems.

RECOMMENDATION: Based on satisfactory performance during the past contract period, it is recommended that the Term Contract for Installation, Repair and/or Purchases of A/C Systems be renewed with Farmer and Irwin, Hill York Service Corporation, Precision Air Systems, INC., Siemens Building Technologies, Southeastern Chiller Services, Stokes Mechanical Services, Trane – West Palm Beach, York International Corp. for the period June 19, 2008 through June 18, 2010

Note: Original RFP / Bid document is available upon request.

SS:GM/DM:am

Joe Moore 6/1/05
Joseph M. Moore, Chief Operating Officer
Award approved per School Board Policy 6.14

INVITATION TO BID NO. 05C-50J - TERM CONTRACT FOR INSTALLATION, REPAIR AND/OR PURCHASES OF A/C SYSTEMS

DATE: May 24, 2005 DATE OPENED: May 18, 2005
DATE SOLICITED: April 27, 2005 DATE POSTED: May 24, 2005

CONTRACT PERIOD: June 19, 2005 through June 18, 2008
DEPARTMENT: Various FUNCTION: Various OBJECT: 3501 FUND: Various
FUNDING SOURCE: Various Budgets - Repair and Maintenance and Services
REQUESTING DEPARTMENT: Maintenance and Plant Operations / Program Management
202 Bids Solicited 11 Responses (11 Bids, 0 No Bids) 191 No Responses
19 M/WBE's Solicited, 2 M/WBE Responses (2 Bids, 0 No Bids) 17 No Responses

FINANCIAL IMPACT

The financial impact to the District fund budget is estimated at \$6,000,000. The source of funds is the Maintenance and Plant Operations and the Program Management Departments.

Purchase orders processed from May 18, 2000 through May 23, 2005 total \$10,850,944.

Services to be provided include purchase, installation, and repair of air conditioning systems.

AWARD RECOMMENDATION / TABULATION

<u>VENDOR</u>	<u>MINORITY STATUS</u>
(Carrier Corporation)	---
Farmer & Irwin	---
Hawthorne Industries, Inc.	---
Hill York Service Corporation	---
Precision Air Systems, Inc.	6
Siemens Building Technologies	---
Southeastern Chiller Services	---
Stokes Mechanical Contractor, Inc.	6
Trane - West Palm Beach	---
York International Corp./Neveils	---
York International Corp./Esposito	---

LEGEND:

_____ = Award

() = Reject

MINORITY - (2-Black, 3-Hispanic, 4-Indian/Alaska, 5-Asian, 6-Women, 7-Disabled, 8-Other)

ITEM 1 – SERVICE WORK ONLY (Hourly Rates)
 Regular Time – 40 Hrs. Work Week Mon.-Fri. 7 a.m. – 4:30 p.m.
 Overtime any hours over 40 Hr. Work Week
 Premium Time – Sundays and Holidays

VENDOR	PERSONNEL TITLE	REGULAR TIME	OVERTIME	PREMIUM TIME
(Carrier Corp.)	-	-	-	-
Farmer & Irwin Corp.	Supervisor	\$60.00	\$82.00	\$112.00
	Licensed Journeyman	\$50.00	\$67.00	\$92.00
	Foreman	\$54.00	\$73.00	\$100.00
	Apprentice	\$38.00	\$49.00	\$68.00
Materials/Equipment		Discount 10%		
Parts/Materials		Discount 10%		
Hawthorne Industries	Supervisor	\$70.00	\$105.00	\$140.00
	Licensed Journeyman	\$65.00	\$97.50	\$130.00
	Foreman	\$70.00	\$105.00	\$140.00
	Apprentice	\$55.00	\$82.50	\$110.00
Materials/Equipment		Discount 10%		
Parts/Materials		Discount 10%		
Hill York Svc. Corp.	Supervisor	\$75.00	\$110.00	\$140.00
	Licensed Journeyman	\$65.00	\$98.00	\$130.00
	Foreman	\$67.50	\$98.00	\$135.00
	Apprentice	\$55.00	\$83.00	\$99.00
Materials/Equipment		Discount 10%		
Parts/Materials		Discount 10%		
Precision Air Systems	Supervisor	\$59.00	\$88.50	\$118.00
	Licensed Journeyman	\$59.00	\$88.50	\$118.00
	Foreman	\$59.00	\$88.50	\$118.00
	Apprentice	\$59.00	\$88.50	\$118.00
Materials/Equipment		Discount 15%		
Parts/Materials		Discount 15%		
Siemens Bldg. Tech.	Supervisor	\$89.00	\$133.00	\$178.00
	Licensed Journeyman	\$72.00	\$108.00	\$144.00
	Foreman	\$76.00	\$114.00	\$152.00
	Apprentice	\$48.00	\$72.00	\$96.00
Equipment/Service	Service Mechanic	\$72.00	\$108.00	\$144.00
Materials/Equipment	VARIANCES:	Siemens Cost Multiplier:		
		\$0.01 through \$150.00 = X 2.00		
		\$151.00 through \$500.00 = X 1.75		
		\$501.00 through \$1,000.00 = X 1.60		
		\$1,000.00 through and up = X 1.45		
Parts/Materials	VARIANCES:	Siemens Cost Multiplier:		
		\$0.01 through \$150.00 = X 2.00		
		\$151.00 through \$500.00 = X 1.75		
		\$501.00 through \$1,000.00 = X 1.60		
		\$1,000.00 through and up = X 1.45		

ITEM 1 – SERVICE WORK ONLY (Hourly Rates)
 Regular Time – 40 Hrs. Work Week Mon.-Fri. 7 a.m. – 4:30 p.m.
 Overtime any hours over 40 Hr. Work Week
 Premium Time – Sundays and Holidays

VENDOR	PERSONNEL TITLE	REGULAR TIME	OVERTIME	PREMIUM TIME
Southeastern Chiller	Supervisor	\$80.00	\$105.00	\$105.00
	Licensed Journeyman	\$80.00	\$105.00	\$105.00
	Foreman	\$80.00	\$105.00	\$105.00
	Apprentice	\$72.00	\$97.00	\$97.00
Materials/Equipment		Discount 8%		
Parts/Materials		Discount 8%		
Equipment/Service	Journeyman	\$80.00	\$105.00	\$105.00
	Apprentice	\$72.00	\$97.00	\$97.00
Stokes Mech. Contractor	Supervisor	\$60.00	\$95.00	\$105.00
	Licensed Journeyman	\$45.00	\$67.50	\$82.50
	Foreman	\$48.00	\$72.00	\$87.00
	Apprentice	\$35.00	\$52.50	\$60.50
	Driver	\$25.00	\$37.50	\$37.50
Materials/Equipment		Discount 30%		
Parts/Materials		Discount 25%		
Equipment/Service	HVAC Technician	\$65.00	\$97.50	\$117.00
	Apprentice HVAC Tech	\$45.00	\$67.50	\$82.50
Trane – WPB	Supervisor	\$80.00	\$105.00	\$130.00
	Licensed Journeyman	\$80.00	\$105.00	\$130.00
	Foreman	\$80.00	\$105.00	\$130.00
	Apprentice	\$80.00	\$105.00	\$130.00
Materials/Equipment		Discount 15%		
Parts/Materials		Discount 15%		
York Int'l. / Neveils	Supervisor	\$85.00	\$128.00	\$128.00
	Licensed Journeyman	\$85.00	\$128.00	\$128.00
	Foreman	\$85.00	\$128.00	\$128.00
	Apprentice	\$85.00	\$128.00	\$128.00
Materials/Equipment		Discount 10%		
Parts/Materials		Discount 10%		
York Int'l. / Esposito	Supervisor	\$78.00	\$117.00	\$156.00
	Licensed Journeyman	\$78.00	\$117.00	\$156.00
	Foreman	\$78.00	\$117.00	\$156.00
	Apprentice	\$72.00	\$108.00	\$144.00
Materials/Equipment		Discount 0%		
Parts/Materials		Discount 0%		

EXCEPTIONS:

Carrier Corporation

Reject entire bid. Vendor failed to provide prices/discounts on Bid Summary Sheet and on Item Response Form.

RECOMMENDATION: It is recommended that the award be made to all responsive and responsible bidders in order to meet the needs of the School District.

Note: Original Bid document is available upon request.

BID PROTEST

Failure to file a protest within the time prescribed in §120.57(3), Florida Statutes, shall constitute a waiver of proceedings under Chapter 120, Florida Statutes and applicable Board rules, regulations and policies. Offers from the vendors listed herein are the only offers received timely as of the above opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

If a bidder wishes to protest a bid, they must do so in strict accordance with the procedures outlined in FS 120.57(3). Any person who files an action protesting a decision or intended decision pertaining to this bid pursuant to FS 120.57(3)(b), shall post with the Purchasing Department, at the time of filing the formal written protest, a bond secured by an acceptable surety company in Florida payable to the School District of Palm Beach County in an amount equal to 1 percent (1%) of the total estimated contract value, but not less than \$500 nor more than \$5,000. Bond shall be conditioned upon the payment of all costs that may be adjudged against the protester in the administrative hearing in which the action is brought and in any subsequent appellate court proceeding. In lieu of a bond, a cashier's check, certified bank check, bank certified company check or money order will be acceptable form of security. If, after completion of the administrative hearing process and any appellate court proceedings, the District prevails, it shall recover all costs and charges included in the final order of judgment, including charges by the Division of Administrative Hearings. Upon payment of such costs and charges by the protester, the protest security shall be returned. If the protest prevails, he or she shall recover from the District all costs and charges, which shall be included in the final order of judgment.


SS:EG:JLB:pm